

East Coast Mortgage Group

Mortgage Documentation CHECKLIST

Required documentation, if applicable, for ALL Borrowers:

- Photo ID
- 2 Most recent paystubs for ALL jobs
- Tax returns for last 2 years (Both personal, and Business if Self-Employed)
- W2's for last 2 years
- 1099's for last 2 years
- Social Security Award letters: Retirement / Disability / Beneficiary
- VA Benefits AWARD LETTER
- Tax bills for ALL Properties owned
- Insurance declaration pages for all properties owned, with agent contact info
- Current Mortgage statement for ALL properties owned
- Divorce Decrees
- Lease Agreements for any rental properties owned
- Asset account information: Checking, Savings, Investment, and Retirement accounts. ALL Pages Last 3 months

ADDITIONAL PURCHASE DOCUMENTATION

- Purchase and Sale agreement (Signed by both parties, ALL Pages)
- Sellers Disclosures
- Cleared copy of both sides of Earnest Money deposit check (Copy of check, and proof it cleared your account)

I understand that my loan CANNOT be processed until I provide ALL requested documentation

Borrower: _____

Co-Borrower: _____